

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W. R. GRACE & CO., et. al,

Debtors<sup>1</sup>

)  
)  
) Chapter 11  
) Case No. 01-1139(JFK)  
)  
) Jointly Administered  
)  
) Objection Date: February 8, 2008  
) Hearing Date: February 25, 2008 at 1:00p.m.  
)  
) Wilmington, Delaware  
)

**NOTICE OF CSX TRANSPORTATION, INC.'S FIRST REQUEST  
FOR PAYMENT OF ADMINISTRATIVE EXPENSE**

PLEASE TAKE NOTICE that on January 18, 2008, CSX Transportation, Inc. filed and served its First Request for Payment of Administrative Expense with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801.

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<sup>1</sup> The debtors consist of the following 62 entities: W.R. Grace & Co. (f/k/a/ Grace Specialty Chemicals, Inc.), W.R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II, Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W.R. Grace Capital Corporation, W.R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Itermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc. E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, and H-G Coal Company.

PLEASE TAKE FURTHER NOTICE that any responses to the Request must be in writing and filed with the Bankruptcy Court on or before February 8, 2008.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response upon the undersigned counsel, so that it is received on or before **February 8, 2008**.

A HEARING ON THE REQUEST WILL BE HELD, if a timely objection is filed, on February 25, 2008 at 1:00 p.m. before the Honorable Judith K. Fitzgerald, United States Bankruptcy Court, 824 North Market Street, Wilmington, Delaware 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE REQUEST WITHOUT FURTHER NOTICE OF HEARING.

Dated: January 18, 2008

CSX TRANSPORTATION, INC.

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**CERTIFICATE OF SERVICE**

I, Daniel F. Blanks, hereby certify that I caused a true and correct copy of the foregoing NOTICE OF CSX TRANSPORTATION, INC.'S FIRST REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE to be served upon the following parties in the manner indicated on this 18th day of January 2008:

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